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Wan Kei Group Holdings Limited

宏基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1718)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to (i) the announcement (“**Announcement**”) of Wan Kei Group Holdings Limited (the “**Company**”) dated 2 October 2018 in respect of major transaction in relation to the acquisition of the Sale Shares, and (ii) the announcement of the Company dated 29 October 2018 (the “**Delay Announcement**”) in respect of the delay in despatch of Circular. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, the Circular was expected to be despatched by the Company to the Shareholders on or before 24 November 2018.

As additional time is required to prepare and finalise certain information in the Circular, the accountants’ report on the Target Group and the management discussion and analysis of the Target Group, the date of despatch of the Circular is expected to be postponed to a date on or before 25 February 2019.

By Order of the Board
Wan Kei Group Holdings Limited
Fong Hon Hung
Chairman

Hong Kong, 23 November 2018

As at the date of this announcement, the executive Directors are Mr. Fong Hon Hung, Mr. Zhang Zhenyi, Mr. Chan Kwan and Mr. Yan Shuai; and the independent non-executive Directors are Mr. Lo Wa Kei Roy, Ms. Wang Qing and Mr. Leung Ka Fai Nelson.