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Wan Kei Group Holdings Limited
宏基集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1718)

FULFILLMENT OF PROFIT GUARANTEE FOR FY2026 IN RELATION TO THE ACQUISITION OF 51% ISSUED SHARE CAPITAL OF THE TARGET COMPANY

References are made to (i) the announcement of Wan Kei Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 25 November 2025 (the "**Announcement**") in relation to the acquisition of 51% issued share capital of WANYOU TECHNOLOGY (HK) LIMITED (the "**Acquisition**"); and (ii) the supplemental announcement of the Company dated 24 December 2025 (the "**Supplemental Announcement**") in relation to the Acquisition. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Supplemental Announcement.

FULFILLMENT OF PROFIT GUARANTEE FOR FY2026

As disclosed in the Announcement, pursuant to the Sale and Purchase Agreement, the Vendor Guarantor unconditionally and irrevocably guaranteed and warranted to the Purchaser, being a direct wholly owned subsidiary of the Company, that the Actual Profit (being the audited consolidated net profits after tax (excluding any extraordinary or exceptional items derived outside the ordinary and usual course of business of the Target Group according to the Hong Kong Financial Reporting Standards)) of the Target Group shall not be less than the guaranteed profit of HK$2,350,000 (or equivalent amount in other currency) for the year ended 31 March 2026 ("**FY2026**").

The Board is pleased to announce that, as confirmed by the auditors of the Group, the Actual Profit of the Target Group for FY2026 is not less than HK$2,350,000. Hence the Profit Guarantee for FY2026 has been fulfilled. Accordingly, the Vendor Guarantor is not required to make any compensation to the Purchaser in respect of the Profit Guarantee for FY2026.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Wan Kei Group Holdings Limited
Xu Lin
Chairman

Hong Kong, 19 November 2026

As at the date of this announcement, the executive Director is Mr. Bai Huawei; the non-executive Director is Mr. Xu Lin; and the independent non-executive Directors are Mr. Jiang Senlin, Mr. Zhang Yi and Ms. Dan Xi.