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Wan Kei Group Holdings Limited

宏基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1718)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
MAJOR TRANSACTION IN RESPECT OF PROPOSED PARTIAL
EXERCISE OF PUT OPTION AND EXTENSION OF
THE REMAINING PUT OPTION**

References are made to (i) the announcement of the Company dated 29 August 2022 in relation to, among other things, the major transaction in respect of Proposed Partial Exercise of Put Option and Extension of the Remaining Put Option and (ii) the announcements of the Company dated 20 September 2022 and 20 October 2022 in relation to the delay in despatch of the Circular (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise stated.

As disclosed in the Announcements, a Circular containing, among other things, (i) further details of the Proposed Partial Exercise of Put Option and Extension of the Remaining Put Option; (ii) financial information of the Group; and (iii) notice of the EGM is expected to be despatched to the Shareholders on or before 20 November 2022.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the despatch of the Circular (together with the form of proxy) will be delayed to a date on or before 20 December 2022.

By order of the Board
Wan Kei Group Holdings Limited
Yan Shuai
Chairman

Hong Kong, 18 November 2022

As at the date of this announcement, the executive Directors are Mr. Yan Shuai and Mr. Zhu Jiayu; the non-executive Directors are Mr. Zhang Zhenyi and Mr. Chui Kwong Kau; and the independent non-executive Directors are Mr. Lo Wa Kei Roy, Mr. Leung Ka Fai Nelson and Mr. Eric Todd.