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Wan Kei Group Holdings Limited

宏基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1718)

FURTHER EXTENSION OF LONG STOP DATE FOR THE MAJOR TRANSACTION IN RELATION TO THE ACQUISITION OF THE SALE SHARES

Reference is made to the announcements of Wan Kei Group Holdings Limited (the “**Company**”) dated 2 October 2018, 29 October 2018, 23 November 2018, 25 February 2019, 3 April 2019, 24 May 2019 and 23 August 2019 (the “**Announcements**”) in relation to, among other things, the acquisition of the Sales Shares. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement dated 3 April 2019, completion of the Acquisition shall take place no later than 2 October 2019 (or such other day as the Company and the Vendors may mutually agree in writing) (the “**Long Stop Date**”).

As additional time is required to prepare and finalise the information in the Circular, on 2 October 2019, the parties to the Share Purchase Agreement entered into the second supplemental agreement to extend the Long Stop Date from 2 October 2019 to 2 April 2020 (or such other day as the Company and the Vendors may mutually agree in writing).

Save for the aforesaid, all other terms and conditions of the Share Purchase Agreement shall remain unchanged and continue in full force and effect.

By order of the Board
Wan Kei Group Holdings Limited
Yan Shuai
Chairman

Hong Kong, 2 October 2019

As at the date of this announcement, the executive Directors are Mr. Yan Shuai, Mr. Chan Kwan, Mr. Zhang Zhenyi and Mr. Zhu Jiayu; the non-executive Director is Mr. Fong Hon Hung; and the independent non-executive Directors are Mr. Lo Wa Kei Roy, Mr. Qin Fen and Mr. Leung Ka Fai Nelson.