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Wan Kei Group Holdings Limited

宏基集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01718)

INSIDE INFORMATION DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made by Wan Kei Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was informed by Samwood Global Limited, a controlling shareholder (as defined under the Listing Rules) of the Company, that on 21 September 2016, it had disposed of an aggregate of 91,840,000 shares of the Company (the “**Shares**”) on the market to parties who to the best knowledge, information and belief of the directors of the Company, are third parties independent of and not connected with the Company and its connected persons (as defined in the Listing Rules) at HK\$1.05 per Share (the “**Disposal**”).

Pursuant to a concert party deed dated 3 December 2014 (the “**Concert Party Deed**”), Samwood Global Limited, Suntecli Company Limited, Mr. Leung Man Lun Stephen, Mr. Lau Woon Si and Mr. Fong Hon Hung (the “**Concert Parties**”) are parties acting in concert (having the meaning as ascribed thereto in the Hong Kong Codes on Takeovers and Mergers and Share Buy-backs) and they in aggregate held 432,760,000 Shares, representing approximately 54.10% of the issued share capital of the Company immediately before the Disposal. Immediately upon completion of the Disposal, the shareholding held by the Concert Parties in the Company decreases to 340,920,000 Shares, representing approximately 42.62% of the issued share capital of the Company, and the Concert Parties will remain as the controlling shareholders of the Company.

By order of the Board
Wan Kei Group Holdings Limited
Lau Woon Si
Chairman

Hong Kong, 21 September 2016

As at the date of this announcement, the executive directors of the Company are Mr. Lau Woon Si, Mr. Lau Chi Hing, Mr. Fong Hon Hung, Mr. Leung Man Lun Stephen and Mr. Lau Chi Shing; and the independent non-executive directors are Mr. Ong Chi King, Mr. Ho Ho Ming and Mr. Law Yiu Sing.