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Wan Kei Group Holdings Limited

宏基集團控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 1718)

PROFIT WARNING

This announcement is made by Wan Kei Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the Group’s unaudited consolidated management accounts for the six months ended 30 September 2015, the Group expects that the Group will record a significant decrease in net profit as compared to the corresponding period last year. The reasons of the decrease in net profit are (i) the listing expenses incurred during the six months ended 30 September 2015; (ii) the decrease in the number of projects of foundation works with revenue over HK\$13 million as compared to the corresponding period last year; (iii) the commencement date of several foundation works projects had been delayed and several projects were commenced to perform work by the end of August 2015; and (iv) the progress of a project with higher gross profit margin had been slowed down during the period.

The Company is still in the process of finalising the unaudited consolidated interim results of the Group for the six months ended 30 September 2015. This profit warning announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group which are subject to finalisation and other potential adjustments, if any, and have not been confirmed or audited by the Company’s auditor. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company, which is expected to be published on 26 November 2015.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
WAN KEI GROUP HOLDINGS LIMITED
Lau Woon Si
Chairman

Hong Kong, 19 November 2015

As at the date of this announcement, the executive Directors are Mr. Lau Woon Si, Mr. Lau Chi Hing, Mr. Fong Hon Hung, Mr. Leung Man Lun Stephen and Mr. Lau Chi Shing; and the independent non-executive Directors are Mr. Ong Chi King, Mr. Ho Ho Ming and Mr. Law Yiu Sing.